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**For Immediate Release**

**JAMES E MAYER JR AMONG FINANCIAL  
ADVISORS AT *BARRON'S*  
TOP ADVISORY TEAMS SUMMIT**

*Exclusive Conference Hosts Gathering of Nation's Pre-eminent Financial Advisors and Their Team Members*

Las Vegas, NV **February 4 – 6, 2015**—James E Mayer Jr, Managing Director – Investments attended the fifth-annual *Barron's Top Advisory Teams Summit*, hosted by *Barron's* magazine to promote best practices in the industry and the value of advice to the investing public. The invitation-only conference was held at The Bellagio, February 4-6, in Las Vegas, NV. This exclusive conference is unique for bringing together advisors and their team members from many different wealth-management firms.

Total attendance at this exclusive event was 600. Sessions focused on best practices in managing an advisory business, constructing and managing investment portfolios, retaining clients and finding new business, and building a team culture and supporting clients. Attending advisors were from the major security firms and independent operations.

“This event focuses on advisory teams – the advisor plus the professionals who support him or her in practice management, financial planning, business development and client relationship roles,” said Ed Finn, editor and president of *Barron's*. “Advisors get an opportunity to train and inspire their team members at the same time by having them attend.”

James was one of the approximately 600 financial advisors and team members who were selected by their firms to attend and participate in the conference.

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**About Barron's**

Barron's ([www.barrons.com](http://www.barrons.com)) is America's premier financial magazine, renowned for its market-moving stories. Published by Dow Jones & Company since 1921, it reaches an influential audience of senior corporate decision makers, institutional investors, individual investors and financial professionals. With new content available every week in print and every business day online, Barron's provides readers with a comprehensive review of the market's recent activity, coupled with in-depth, sophisticated reports on what's likely to happen in the market in the days and weeks to come. As a result, Barron's is the financial information source these powerful people rely on for market information, ideas and insights they can use to increase their professional success and enhance their personal, financial well-being.

The "Barron's Top 100 Financial Advisors" rating is based on the previous year's assets under management, revenue generated for the advisors' firms, and the quality of the advisors' practices. Investment performance isn't an explicit factor because clients have varied goals and risk tolerances. Self-completed questionnaire was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria.

**Attendees of the Barron's Winner's Circle Conference were comprised of the 100 advisors listed in Barron's Winner's Circle "Top 100 Financial Advisors", (April 19, 2010) as well as 400 financial advisors designated as the top 1% producers of their firms.**

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